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PATENT TRADEMARK OFFICE

Dear Sir:

Enclosed for filing are the following:

1. Original utility patent application for the invention by Henry E. Juszkievicz, et al of a "Breakout Box for Digital Guitar" which includes:
 - a. specification;
 - b. 37 pages of drawings; and
 - c. declaration of the inventors.
2. Original filing fee in the amount of \$1,038.00.
3. Self-addressed return post card.

Claim of Priority

Transmitted herewith for filing is a patent application claiming priority under 35 U.S.C. 119 (e) of U.S. Patent Application Serial No. 60/478,725 filed June 13, 2003, entitled "Digital Guitar System and Method" and U.S. Patent Application Serial No. 60/438,898 filed January 9, 2003 which are hereby incorporated by reference.

You are authorized to charge any deficiency or credit any overpayment associated with the filing of this application to Deposit Account 23-0035.

Very truly yours,

WADDEY & PATTERSON

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LWB/cru
Enclosures

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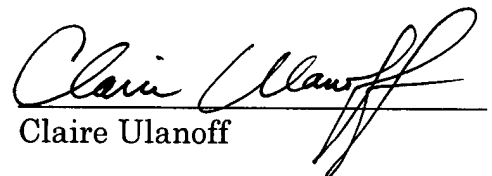
I hereby certify that this correspondence, including the following:

1. Original utility patent application for the invention by Henry E. Juskiewicz, et al of a "Breakout Box for Digital Guitar" which includes:
 - a. specification;
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Claire Ulanoff

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